

Nomor/Number : 042/MTI/CORSEC/EXT/VII/2021  
Lampiran/Attachment : 1 (satu) rangkap

Jakarta, 5 Juli 2021

**Kepada Yth:**

**1. Kepala Eksekutif Pengawas Pasar Modal**

**Otoritas Jasa Keuangan**

di Gedung Soemitro Djojohadikusumo,  
Jl. Lapangan Banteng Timur 2-4, Sawah Besar  
Jakarta Pusat- 10710

**2. Kepala Divisi Penilai Perusahaan Grup 3**

**PT Bursa Efek Indonesia**

Indonesia Stock Exchange Building  
Jl. Jend. Sudirman Kav 52-53  
Jakarta Selatan- 12190

**Perihal : Informasi Pembayaran ke-3 (tiga)  
Cicilan Imbalan Ijarah Sukuk Ijarah  
Berkelanjutan I Moratelindo Tahap  
III Tahun 2020 Seri A dan Seri B**

**Subject : Information regarding the 3<sup>rd</sup> (third)  
interest rates payment of Moratelindo  
Phase III Year 2020 Shelf Offering  
Sukuk Ijarah Series A and Series B**

Surat ini kami sampaikan berdasarkan Peraturan PT Bursa Efek Indonesia nomor I-E tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IE**"); Peraturan Otoritas Jasa Keuangan nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi atau Fakta Material oleh emiten atau Perusahaan Publik ("**POJK 31**"); Peraturan Otoritas Jasa Keuangan Nomor 7/POJK.04/2018 tentang Penyampaian Laporan Melalui Sistem Pelaporan Elektronik Emiten atau Perusahaan Publik ("**POJK 7**"); Perjanjian Perwaliananatan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap III Tahun 2020 nomor 30 tanggal 18 September 2020 beserta perubahan-perubahannya ("**PWA SI III**") dibuat dan ditandatangani oleh PT Mora Telematika Indonesia dengan PT Bank KB Bukopin Tbk (dahulu PT Bank Bukopin Tbk); dan berdasarkan Surat Kustodian Sentral Efek Indonesia Nomor KSEI-11494/JKU/0621 tertanggal 23 Juni 2021 perihal Permintaan Dana Bunga Sukuk Ijarah Berkelanjutan I Moratelindo Tahap III Tahun 2020 Seri A-B Ke-3 (tiga) ("**Surat KSEI**").

*We hereby send this letter in order to comply Regulation of the Indonesia Stock Exchange number I-E regarding the Obligation of Information Submission (hereinafter referred to as "**IDX IE**"); Financial Services Authority Regulation number 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by issuers or Public Companies ("**POJK 31**"); Financial Services Authority Regulation Number 7/POJK.04/2018 concerning Submission of Reports Through the Electronic Reporting System of Issuers or Public Companies ("**POJK 7**"); Moratelindo Phase III Year 2020 Shelf Offering Sukuk Ijarah Trustee Agreement Number 30 dated 18 September 2020 and its amendments ("**PWA SI III**") drawn up and signed by PT Mora Telematika Indonesia with PT Bank KB Bukopin Tbk (formerly PT Bank Bukopin Tbk); and the Letter of the Indonesian Central Securities Depository Number KSEI-11494/JKU/0621 dated June 23<sup>rd</sup>, 2021 regarding the Request for 3<sup>rd</sup> (third) Interest rates payment of Moratelindo Phase III Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B ("**KSEI Letter**").*

**DISCLAIMER:**

This Document is a translation of an official document issued by the respective party. Every effort has been made to ensure that the contents of this document are identical, accurate, and faithful to that published in Bahasa Indonesia. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail

Dengan hormat,

Berdasarkan IDX IE, POJK 31, POJK 7, PWA SI III dan Surat KSEI, melalui surat ini kami sampaikan pemberitahuan, bahwa pada tanggal 5 Juli 2021 telah dilakukan pembayaran ke-3 (tiga) Cicilan Imbalan Ijarah Sukuk Ijarah Berkelanjutan I Moratelindo Tahap III Tahun 2020 Seri A-B, dengan rincian sebagai berikut:

Dear Sirs/Madam,

In order to comply IDX IE, POJK 31, POJK 7, PWA SI III and KSEI Letter, through this letter we convey that on July 5<sup>th</sup>, 2021 the 3<sup>rd</sup>(third) Interest rates of Moratelindo Phase III Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B has been paid, with details as follows:

<b>Kode Efek</b> <i>Effect Code</i>	<b>Jumlah Sukuk Ijarah</b> <i>Sukuk Ijarah Amount</i> (Rp,-)	<b>Nilai Nominal</b> <i>Amount</i> (Rp,-)	<b>Tingkat Bunga</b> <i>Interest Rate</i> (p.a)
SIMORA01ACN3	333.365.000.000,00	8.750.831.250,00	10,5%
SIMORA01BCN3	56.150.000.000,00	1.579.218.750,00	11,25%
<b>Total</b>	<b>389.515.000.000,00</b>	<b>10.330.050.000,00</b>	

Salinan bukti pembayaran tersebut kami lampirkan bersamaan dengan surat ini.

Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078- henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan sehubungan dengan isu keuangan dan akuntansi mohon untuk menghubungi Genta Andika Putra (081287667934- genta.putra@moratelindo.co.id).

A copy of the proof of payment is attached to this letter.

If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id).

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Hormat Kami/*Sincerely Yours*,  
**PT Mora Telematika Indonesia Tbk**

[signed]

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**Nama/Name** : Henry Rizard Rumopa  
**Jabatan/Title** : Sekretaris Perusahaan/*Corporate Secretary*

**Tembusan/CC:**

1. Yth. PT Bank KB Bukopin Tbk selaku Wali Amanat Sukuk Ijarah Tahap I, Tahap II, Tahap III dan Tahap IV;
2. Yth. PT Kustodian Sentral Efek Indonesia; dan
3. Arsip

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709 03 007 142 05/07/2021 10:44:25  
 813000028 SIMSEM VOB PNS  
 813360200001005 YADIB-RTGS IDR 10,330,050,000.00  
 TANPA BIAYA  
 KUSTODIAN SEI / KSEI1MORA00187 / KSEI1D01

Tanggal/Date: 05 Juli 2021

IDR **Formulir Kiriman Uang**  
 Remittance Application 00.00

Penerima/Beneficiary  Penduduk/Resident  Bukan Penduduk/Non Resident  
 Nama/Name: KSEI1D01  
 Alamat/Address:  
 Telepon/Phone:  
 Kota/City: Negara/Country:  
 Bank Penerima/Beneficiary Bank: PT KUSTODIAN SENTRAL EFEK INDONESIA  
 Kota/City: Negara/Country:  
 No. Rek./Acc. No.: KSEI1MORA00187

Jenis Pengiriman/Type of Transfer :  LLG/Clearing  Draft   
 RTGS  SWIFT  
 Sumber Dana/Source of Fund :  
 Tunai/Cash  Cek/BG No. ....  
 Debit Rek./Debit Acc No. 655-657-7775  
 Mata Uang/Currency :  IDR  USD

Jumlah/Amount	Kurs/Rate	Nilai Total/Amount
111		10.330.050.000

Pengirim/Remitter  Penduduk/Resident\*  Bukan Penduduk/Non Resident\*\*  
 Nama/Name: PT MORA TELEMATIKA INDONESIA  
 Alamat/Address:  
 Telepon/Phone:  
 Kota/City: Negara/Country:  
 Keterangan Pembayaran/Details of Payment :  
 INT/MORA/03072021

Terbilang/Amount in Words: Sepuluh Miliar Tiga Ratus Tiga Puluh Juta Lima Puluh Riby Rupiah

Biaya/Charge	Valas/Amount in Foreign Exchange	Kurs/Rate	Nilai Total/Amount
Komisi/Commission Pengiriman/Handling Bank Koresponden/Correspondent Bank			
Jumlah Biaya/Amount Charge			